

Medisoft Features Evolution Matrix

Electronic Health Record (EHR) Integration	v12	v14	v15	v16
Basic Patient Demographic and Appointment Feed From Practice Management to EHR			✓	✓
Electronic Encounter Form Feed of Transactions to Practice Management System			✓	✓
Customizable HL7 Interfaces with EHR			✓	✓
Enhanced One-way Data Flow From Practice Management to EHR via Updated A04 and A08 Patient Message				✓
<ul style="list-style-type: none"> - Phone Number - Cell Phone - E-mail Address - New Insurance Carriers - New Referring Physicians 				
Appointment Status Updates Sent via Bi-directional Data Exchange				
New Communication Manager Controls				✓
<ul style="list-style-type: none"> - Determine if Appointment Status Updates have been Transmitted and Received - Send Enhanced Library Resources to Medisoft Clinical, Including Provider, Facility, Procedures and Diagnosis Updates 				✓
New DVD Install Includes Medisoft v16 Client Server and Medisoft Clinical on One DVD (greatly reduces the number of screens that require user intervention)				✓

Insurance	v12	v14	v15	v16
Automatic Rebill for Claims	✓	✓	✓	✓
Insurance Groupings for Reporting and Analysis	✓	✓	✓	✓
Remittance Tracking for Secondary Claims	✓	✓	✓	✓
Integrated Electronic Eligibility Checking	✓	✓	✓	✓
Aging View in Transaction Entry	✓	✓	✓	✓
UB-04 Paper and Print Image		✓	✓	✓
Custom Dates on ERA Posting		✓	✓	✓
Revenue Management Integrated Electronic Claims Solution (improves claim, eligibility and remittance processing)				✓
Customizable and Flexible Grid Entries for Insurance Carriers, Providers, Your Practice and Your Data Requirements (improves claim generation)				✓
Eligibility Data Entry and Processing Logic (gives greater control and the ability to manage payor IDs)				
Ability to Define When the System Checks for Eligibility Updates (enhances system performance)				✓
Enhanced Search Filters in Payor ID Lookup Window (includes ability to add, edit and delete a record)				✓
Security Assignments Same for Insurance and Eligibility (streamlines eligibility security and access)				✓

Accounting/Billing	v12	v14	v15	v16
Customized Aging Buckets	✓	✓	✓	✓
Withhold Code Type for Procedure Codes	✓	✓	✓	✓
Automatic Rebill for Claims	✓	✓	✓	✓
Serialized Superbills	✓	✓	✓	✓
Multi-link Treatment Plans	✓	✓	✓	✓
Deactivate Codes	✓	✓	✓	✓
Color-coding Transactions and Quick Ledger	✓	✓	✓	✓
Dunning Messages for Statements	✓	✓	✓	✓
Statement Management	✓	✓	✓	✓
Cycle Billing	✓	✓	✓	✓
Rules-based Collection Assignments	✓	✓	✓	✓
Actionable Collection Worklist	✓	✓	✓	✓
Task or Date-driven Collection Workflow	✓	✓	✓	✓
On-demand Collection Letters	✓	✓	✓	✓
Automatic Recalculation of Patient Remainder Balance	✓	✓	✓	✓
Automatic Small Balance Write-offs	✓	✓	✓	✓
Missed Co-pay Tracking	✓	✓	✓	✓
Unprocessed Transactions (Holding Tank)	✓	✓	✓	✓
Global Days (surgical billing)		✓	✓	✓
Billing for Eight Diagnosis Codes		✓	✓	✓
Missed Co-pay Remainder Statement			✓	✓
Small Balance Write-off by Statement Submission Count			✓	✓
Statement Manager Remainder Balance Display			✓	✓
Collection List Link to Quick Ledger			✓	✓
Deposit List Detail Print			✓	✓

Reporting	v12	v14	v15	v16
Facility Report	✓	✓	✓	✓
Quick Receipt and Quick Statement	✓	✓	✓	✓
Patient Collections Reports	✓	✓	✓	✓
Insurance Collections Reports	✓	✓	✓	✓
Unapplied Co-payment Report	✓	✓	✓	✓
View and Print All Future Appointments for Patients	✓	✓	✓	✓
Export to Microsoft® Excel	✓	✓	✓	✓
Standard Patient by Insurance Report	✓	✓	✓	✓
Standard Patient by Diagnosis Report	✓	✓	✓	✓
Standard Patient by Procedure Report	✓	✓	✓	✓
Case Billing Code Filter on Standard Reports	✓	✓	✓	✓
Dashboard – Totals		✓	✓	✓
Dashboard – Trending		✓	✓	✓
Medisoft Reports (formerly Focus Reports Standard) – Includes reports previously available in Medisoft, plus more than 200 additional reports			✓	✓
File Maintenance Progress Reporting			✓	✓
Blank Appointment Indicator			✓	✓
Print Blank Superbills			✓	✓

Security/HIPAA	v12	v14	v15	v16
Five Levels of Permissions and Security	✓	✓	✓	✓
Print Permissions Grid	✓	✓	✓	✓
Auto Log-off	✓	✓	✓	✓
Warning on Unapproved Codes	✓	✓	✓	✓
Unique Identifier Fields	✓	✓	✓	✓
Security Permissions on Reports	✓	✓	✓	✓
ANSI Standard Electronic Claims	✓	✓	✓	✓
HIPAA Security Ready	✓	✓	✓	✓
Rules-based Password Management	✓	✓	✓	✓
User Access History Reporting	✓	✓	✓	✓
Multi-level Trigger Management	✓	✓	✓	✓
Global Security	✓	✓	✓	✓
Security Added to MediUtils	✓	✓	✓	✓
Integrated Reporting Security				✓

Usability	v12	v14	v15	v16
Set Default Data Fields	✓	✓	✓	✓
Customizable Tool Bar	✓	✓	✓	✓
Option to Display Subtotals	✓	✓	✓	✓
Customized Data Screens	✓	✓	✓	✓
Warning on Duplicate Patient	✓	✓	✓	✓
Auto Tax Entry	✓	✓	✓	✓
Streamlined Transaction Entry	✓	✓	✓	✓
Field Data Checking	✓	✓	✓	✓
Patient Flagging	✓	✓	✓	✓
Show Remainder When Applying Payments	✓	✓	✓	✓
Apply to Oldest When Applying Payments	✓	✓	✓	✓
Select Multiple Claims to Print or Reprint	✓	✓	✓	✓
Enter Payments Directly from Office Hours Professional	✓	✓	✓	✓
One-click to Change Responsibility for Transactions	✓	✓	✓	✓
Streamlined Quick Ledger View	✓	✓	✓	✓
Rules-based Worklist for Daily Office Tasks	✓	✓	✓	✓
Copy, Edit, Add New Case Directly from Office Hours Professional	✓	✓	✓	✓
Reschedule Status in Office Hours Professional	✓	✓	✓	✓
Audit Generator with Chart Number Filtering	✓	✓	✓	✓
Patient Quick Entry		✓	✓	✓
Multi-practice Conversion		✓	✓	✓
Scheduled File Maintenance		✓	✓	✓
Dashboard – Warnings		✓	✓	✓
Dashboard – Logged-in Users Utility		✓	✓	✓
Last Selected Chart Number Hot-key			✓	✓
Default Printer Option for Custom Reports			✓	✓
Transaction Entry Sortable Grids			✓	✓
Customizable Transaction Sort on Patient Statements			✓	✓
Edit/Enter Patient Notes from Quick Ledger			✓	✓
Claim Management Sorting Save			✓	✓
Updated User Interface Implements New Colors, Icons, Window Controls, etc., Introduced with Microsoft® Office 11 (enhances the user experience and improves navigation)				✓
DVD Install (reduces installation time)				✓
Customizable Tool Bar in Office Hours				✓

Special Features	v12	v14	v15	v16
Office Messenger	✓	✓	✓	✓
Multimedia File Storage	✓	✓	✓	✓
Online Updates	✓	✓	✓	✓
Encoder Pro	✓	✓	✓	✓
Integrates with Microsoft Excel	✓	✓	✓	✓
Interfaces with Lab Systems	✓	✓	✓	✓
Patient Archiving	✓	✓	✓	✓
Workflow Administrator	✓	✓	✓	✓
Data Collaboration	✓	✓	✓	✓
Standard Integrated Word Processor	✓	✓	✓	✓
Standard Chart Number Change Utility	✓	✓	✓	✓
HL7 Interface	✓	✓	✓	✓
Integrated Dashboard	✓	✓	✓	✓
Data Export/Import		✓	✓	✓
Future Appointment Warning			✓	✓
Phone Number Fields in Appointment Entry			✓	✓

medisoft®

microwiZe
technology

Microwize Technology, Inc.

1 Kalisa Way Suite 104

Paramus, NJ 07652

800.955.0321